

ACTIVE ENROLLMENT FORM

For currently eligible members, this form is also available by logging into your account at www.ua-benefits-wa.org

Please check all that apply:	☐ Add	☐ Change	☐ Delete			
INSTRUCTIONS	Please read and complete the important information on page two of this form					
The Enrollment Form must be completed in order to enroll you and your dependents, if applicable, for Health coverage. Be sure to complete ALL of the information requested on this Enrollment Form. Remember, once an election is made, you will not be permitted to change your Plan until the next annual Open Enrollment period (changes effective January 1). Please refer to your Summary Plan Description (SPD) for special enrollment rights outside of Open Enrollment. <u>TO ADD OR CHANGE COVERAGE FOR DEPENDENTS, THE FOLLOWING DOCUMENTATION IS REQUIRED AND MUST BE MAILED TO THE ADDRESS LISTED ABOVE, ATTENTION: SAPPH ELIGIBILITY DEPARTMENT.</u> ▪ MARRIAGE / DIVORCE: Mail a copy of the state issued Certificate of Marriage to add your Spouse or state issued Divorce Decree papers to remove your Spouse. ▪ NEW DEPENDENT(S): Mail a copy of the state issued Certified Birth Certificate (within 150 days of birth). ▪ FOSTER & ADOPTED CHILDREN: Mail a copy of the Court appointed/adoption papers. ▪ Legal Guardianship: Mail a copy of the documents filed with the Court. ▪ Provide the Social Security Number of each dependent you enroll. Federal regulations require health plans to report the names and Social Security Numbers of every covered individual to the IRS. ELIGIBILITY FOR ALL PERSONS LISTED SHALL BE SUBJECT TO ALL PROVISIONS AND LIMITATIONS OF THE GOVERNING PLAN DOCUMENTS AS ADOPTED BY THE BOARD OF TRUSTEES.						
Section 1	COVERAGE SELECTION					
Medical Plan (select one): ☐ PPO Plan (Aetna/CVS) ☐ Kaiser Permanente HMO Plan						
Section 2	PARTICIPANT/EMPLOYEE INFORMATION					
Last Name		First Name	Initial	Gender	Social Security # (mandatory) ____ - ____ - ____	Union Local
Mailing Address (Street or P.O. Box)			City		State	Zip Code
Date of Birth		Current Marital Status ☐ Divorced ☐ Widowed ☐ Single ☐ Married ☐ Legally Separated			Date of Marriage / Divorce	
Cell Phone Number		Home Telephone Number		E-mail Address		
Section 3	SPOUSE INFORMATION					
Last Name		First Name		Gender	Date of Birth	Social Security # (mandatory) ____ - ____ - ____
Does your Spouse currently have other insurance? ☐ Yes ☐ No						
If yes, name of Spouse Employer's name and insurance company					Employer's Telephone Number	
Section 4	MEDICARE ELIGIBILITY					
Are you or your spouse eligible to have Medicare coverage?						
You		Covered by Medicare? ☐ No ☐ Yes (<i>indicate coverage types</i>) ☐ Medicare Part A (Hospital only) ☐ Medicare Parts A and B HICN Number:				
Your Spouse Coverage		Covered by Medicare? ☐ No ☐ Yes (<i>indicate coverage types</i>) ☐ Medicare Part A (Hospital only) ☐ Medicare Parts A and B HICN Number:				
Dependent		Covered by Medicare? ☐ No ☐ Yes (<i>indicate coverage types</i>) ☐ Medicare Part A (Hospital only) ☐ Medicare Parts A and B HICN Number:				

**COMPLETION OF ADDITIONAL SECTIONS AND
SIGNATURE(S) REQUIRED ON PAGE TWO**

Section 5	DEPENDENT(S) INFORMATION - LIST ALL DEPENDENTS TO BE COVERED				
CHILDREN ARE COVERED FROM BIRTH TO AGE 26. Eligible dependent children include your natural children, legally adopted children, stepchildren, foster children and children for whom you have legal guardianship. Children who are disabled and unable to support themselves may be covered past age 26 in certain situations.					
Last Name	First Name	Relationship	Gender	Date of Birth	Social Security # (mandatory)
Dependent 1					____ - ____ - ____
Dependent 2					____ - ____ - ____
Dependent 3					____ - ____ - ____
Dependent 4					____ - ____ - ____
(Please attach a separate sheet with the above information to include more dependents) Do any of these dependents have other insurance? ☐ Yes ☐ No If yes, please list name of employer _____ If yes, please list other insurance company name _____					
Section 6	DELETE THE FOLLOWING FAMILY MEMBERS				
Please list ALL family members you wish to remove from the Plan.					
Name		Reason (i.e., divorce, etc.)		Effective Date	
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Name		Reason (i.e., divorce, etc.)		Effective Date	
If deletion is due to death, divorce or legal separation, mail supporting documentation (i.e., divorce decree, etc.) to address listed on page 1, attention SAPPB Eligibility Department. Please see attached SMM for dependents who can be removed from coverage.					
Section 7	EMPLOYEE LIFE INSURANCE (HEALTH) BENEFICIARY INFORMATION				Total of % amounts must equal 100%
This is to certify that I hereby revoke all former beneficiary designations, if any, and name the following as beneficiary for any death benefit payable under the SEATTLE AREA PLUMBING & PIPEFITTING INDUSTRY HEALTH TRUST.					
Beneficiary's Last Name	First Name	Initial	Relationship	Social Security #	%
				____ - ____ - ____	
Street Address		City		State	Zip Code
Beneficiary's Last Name	First Name	Initial	Relationship	Social Security #	%
				____ - ____ - ____	
Street Address		City		State	Zip Code
SPOUSE'S CONSENT OF LIFE INSURANCE BENEFICIARY: By my signature below, I certify that I am legally married to the participant and authorize the life insurance beneficiary designation. <i>(Signature required only if beneficiary shown above is someone other than the spouse.)</i>					
Spouse's Signature: _____			Date: _____		
Section 8	ACKNOWLEDGEMENT				
I hereby certify that the foregoing statements, including any accompanying statements and/or documents, are true, correct and complete to the best of my knowledge, and hereby further authorize my Provider of service to release any medical or other information necessary to process claims. A photocopy will be considered the same as the original.					
Participant's Signature _____			Date _____		
Completion of this Enrollment/Change Form does not constitute a guarantee of benefits. Actual benefits are based on eligibility and Plan provisions in effect at the time of service. Please refer to your Summary Plan Description for eligibility rules and a complete list of benefits.					