



UNITED ASSOCIATION

of Journeymen and Apprentices of the
Plumbing and Pipe Fitting Industry of
the United States and Canada

Founded 1889

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UA Local Union: 32 – 597 Monster Rd SW, Renton, WA 98057

Letters should
be confined to
one subject

Subject: **NEW MEMBER BENEFIT – NO COST ESTATE PLAN**

April 5, 2024

Dear Brothers and Sisters:

I am happy to inform you of a new benefit available to all Local 32 members. Local 32 has partnered with the leading digital estate planning provider, Trust & Will, to provide you with a tool to create an estate plan. This tool is available to all Local 32 members. If you don't yet have a Will or Estate Plan now is the time to get one for you and your loved ones. And, as a Local 32 benefit, **it is free to all Local 32 members.**

Trust & Will is like the "TurboTax of estate planning". They make it easy to create a Will Plan or Trust Plan in around 30 minutes without the need for an attorney.

Estate planning lets you make decisions today about what should happen if you are unable to make decisions in the future. But most people don't have an estate plan because it is typically expensive, time consuming, and difficult to work with attorneys. Major life events like getting married, having kids, retiring, or a death in the family make people think of end-of-life planning but with no easy way to do something about it.

- Step 1. Follow the Local 32-dedicated link (below) or use the QR code on the attached page to start the process of completing your Will or Estate Plan. www.trustandwill.com/local32
- Step 2. Once you are on the Local 32-specific website, **enter an email address and password** to set up your account. **At no time should you enter a credit card number.**
- Step 3. If you aren't sure which plan to choose you can use the quiz section to help you by selecting a few options like "I'm married", "I have kids", "I own a business".
- Step 4. From there choose your plan, answer the questions, and add your specific information. Once you are done with your plan, you will be able to see the sections that you have completed in your dashboard. When your plan is complete, you will be able to print or ship your documents to be finalized by getting them notarized.
 - As an additional convenience, you will be able to access your documents digitally with your login, and you can even safely and securely share access with a trust attorney, advisor, or family member.

The cost of the Will, Trust, and attorney support will be automatically removed at checkout.

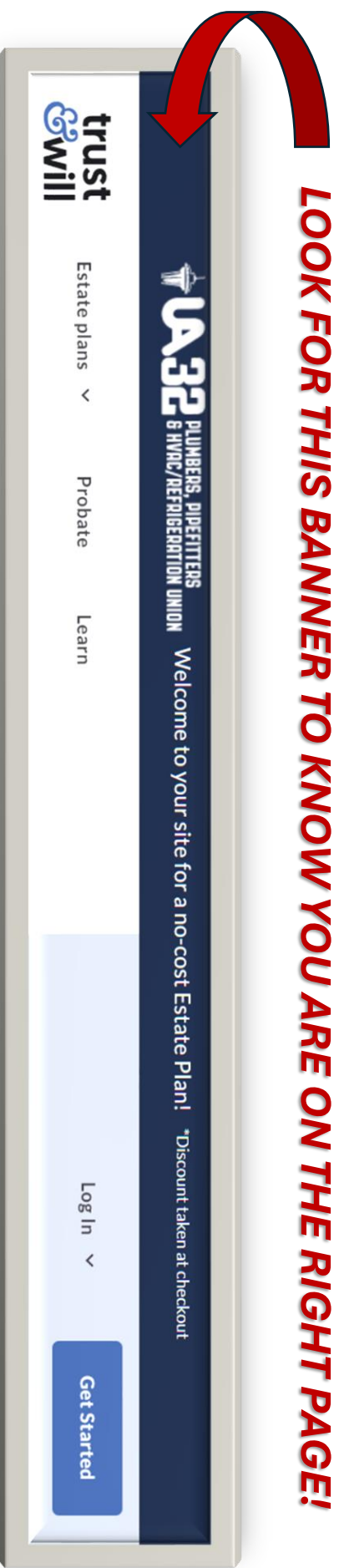
If you have any questions about this new benefit, please contact the business office at (425) 277-6680.

Sincerely,

Jeffery J. Owen
Business Manager
U.A. Local 32

JJO/jp

LOOK FOR THIS BANNER TO KNOW YOU ARE ON THE RIGHT PAGE!



Program for Local 32 Members

UA Local 32 Benefits Offer:

- Single/Couples Will Plan
- Single/Couples Trust Plan

How it Works:

Use this link: https://trustandwill.com/?utm_source=plumberslocal32&utm_medium=partnerships

Members Support

Questions about your plan? Don't rely on googling or guesswork - your support team is on the case. Even if we're not in-office, we always respond as soon as possible. We're here to make the process easy.

Live Chat on website or call phone line:
1 (866) 908-7878

Attorney Support also available for line-by-line document review, Trust Funding Support & Guidance, and Legal Estate Planning Advice.

We're available:

- Monday-Friday 7am-5pm PT
- Saturday 7am-2pm PT



The smart, modern way to create and manage an estate plan.

Welcome 32 Members!

Enjoy your Complimentary Estate Plan

*discount automatically applied at checkout

Scan to get started



About Trust & Will

As the leading online estate planning platform, it is our mission to help families secure their legacies. We offer legally valid documents in all fifty states—designed and approved by estate planning attorneys to comply with state-specific guidelines. Since 2017, we've helped hundreds of thousands of individuals create an estate plan with our easy-to-use online platform. We make estate planning simple, affordable, and accessible by providing a secure way to set up a plan online, using bank-level encryption that protects customer data and complies with the highest security standards, including SOC2.

Save thousands of dollars by allowing us to help you set up your estate plan versus working with a traditional attorney. Our plans best account for anyone with an uncomplicated estate, typically less than \$5 million in assets. For those with more complicated estates or detailed questions, we provide a plan with Attorney Support.

How it works

1 Answer a few simple questions.

Create your estate plan by deciding what's right for you and your family with options that are customized to your specific needs.

2 Instantly download or ship your documents.

Instantly download your documents or request a complimentary shipment.

3 Sign & notarize at your convenience.

Finalize your documents and make them legally binding with your signature and a notary.

"Trust & Will came recommended from a friend and I'm glad I used them. Creating a Will was something daunting in my mind but the online format made it easy and allowed me to consider various options as I created my personalized plan."

Philip Hoog, Trust & Will member



Trust-Based Estate Plan

Get all of the coverage of a Will-Based plan, plus avoid probate court by transferring your most important assets.

INCLUDES STATE-SPECIFIC DOCS:

- ✓ Revocable Living Trust
- ✓ Schedule of Assets
- ✓ Pour Over Will
- ✓ HIPAA Authorization
- ✓ Living Will
- ✓ Power of Attorney
- ✓ Certification of Trust



Will-Based Estate Plan

A plan for who will look after your children, what should happen to your assets, and how you'd like to be cared for when you need it.

INCLUDES STATE-SPECIFIC DOCS:

- ✓ Last Will & Testament
- ✓ HIPAA Authorization
- ✓ Living Will
- ✓ Power of Attorney